WeichertPRO Job Aid

The Contact Record

- 1. From the main navigation menu, click Contacts
- 2. You can search for a contact in several ways:
 - a. Select a contact from the **list of contacts -** Click on the **contact row** to open the **Contact Record**. The Contact Record will open on the right of your screen.
 - b. Type into the **Search Box** search on name, phone number or address. Your match criteria will be highlighted in yellow in your search results. Click on the **contact row** to open the **Contact Record**. The Contact Record will open on the right of your screen.
 - c. Or, use the alpha keys click on a letter. Your match criteria will be highlighted in yellow in your search results. Click on the contact row to open the Contact Record. The Contact Record will open on the right of your screen.
 - d. Or, **sort and filter** by categories. Click on the **contact row** to open the **Contact Record**. The Contact Record will open on the right of your screen.